

**REQUEST FOR ACCOUNTING OF DISCLOSURES**

Patient or patient's authorized representative complete 1. - 4.

**1. PATIENT INFORMATION**

Date of Birth: \_\_\_\_\_  
Patient Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Address to send disclosure of accounting information (if different from above):  
\_\_\_\_\_  
Name of Person Requesting Accounting: \_\_\_\_\_  
Relationship to Patient: \_\_\_\_\_

**2. DATES REQUESTED**

I would like an accounting of disclosures for the following timeframe:  
From: \_\_\_\_\_ To: \_\_\_\_\_

*Please note: the maximum timeframe that can be requested is six years prior to the date of your request and after April 13, 2003.*

**3. FEES**

I understand there is no charge for the first request for an accounting in a 12-month period. For subsequent requests in the same 12-month period, the charge is \$5.00. I understand I will be notified if the fee applies to my request.

**4. RESPONSE TIME**

I understand that the accounting I have requested will be provided to me within 60 days unless I am notified in writing that an extension of up to 30 days is needed.

Signature of Patient or Patient's Authorized Representative: \_\_\_\_\_  
Date: \_\_\_\_\_

**5. THIS SECTION FOR WAKEMED USE ONLY**

Date request received: \_\_\_\_\_  
Disclosures for time period requested? No \_\_\_\_\_ Yes \_\_\_\_\_  
Date notification or accounting mailed: \_\_\_\_\_  
Fee applicable to this request? No \_\_\_\_\_ Yes \_\_\_\_\_  
Date patient informed of need for payment of fee: \_\_\_\_\_  
Date fee received: \_\_\_\_\_  
Extension requested? No \_\_\_\_\_ Yes \_\_\_\_\_  
If yes, reason for extension: \_\_\_\_\_  
Date patient notified in writing of extension \_\_\_\_\_  
Name of person who updated disclosure log \_\_\_\_\_  
Date disclosure log updated: \_\_\_\_\_